ANNEXURE A

FORMAT FOR EXPRESSION OF INTEREST FOR RESOLUTION PLAN OF
C&C CONSTRUCTIONS LIMITED

To,
Mr. Navneet Kumar Gupta
Resolution Professional ("RP")
In the matter of C&C Constructions Limited

C/o Duff & Phelps India Pvt. Ltd
206-207
WorldMark 2, Hospitality District
Aerocity, New Delhi-110037
Email : ip.candcconstructions@duffandphelps.com

Date :

Subject: **Expression of Interest ("EoI") for submitting of Resolution Plan for C&C Constructions ("C&C") undergoing Corporate Insolvency Resolution Process ("CIRP")**

Dear Sir/Madam,

In response to your public advertisement in the _____ and _____ (Hindi) dated *<<date>>* inviting EoIs for submission of resolution plans ("**Resolution Plan**") as per the provision of Insolvency and Bankruptcy Code, 2016 ("**Code**"), we confirm that we have understood the requirements and the terms and conditions for filing this EoI and make our EoI for submission a Resolution Plan in respect of C&C.

In this regard, we hereby submit our EoI.

We have attached necessary information requested and further undertake that the information furnished by us in this EoI is true, correct and accurate to the best of our knowledge.

Based on this information we understand you would be able to evaluate our preliminary proposal / eligibility to shortlist us for the above-mentioned proposal. Further, we agree and acknowledge that:

(a)   The fulfillment of eligibility conditions in the EoI does not automatically entitle us to participate in the CIRP of C&C, which will be subject to applicable laws and further conditions stipulated by the RP or the committee of creditors ("**COC**"), in their sole discretion, including those in relation to access to virtual data room ("**VDR**") or as may be stipulated under the Request for Resolution Plan document. Further, the RP and COC reserve the right to issue clarifications, amendments and modification to the EoI document or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion.;

(b)   The EoI will be evaluated by the RP of Corporate Debtor along with the COC, based on the information provided by us in this EOI and attached documents to determine whether we meet eligibility criteria to submit the Resolution Plan for Corporate Debtor;

(c)   The RP/ COC reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the Resolution Plan for C&C and may reject the EOI submitted by us without assigning any reason whatsoever and not include us in the provisional or final list of eligible prospective resolution applicants;

(d)   The RP/ the COC reserve the right to conduct due-diligence on us and/or request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/ COC timely may lead to rejection of our submission pursuant to EoI;

(e)   We, including any connected persons of ours, singly or jointly, are not ineligible or disqualified in terms of provisions of Section 29A of the Code as amended till date;

(f)   meeting the qualification criteria set out in Invitation for EoI alone does not automatically entitle us to participate in the next stage of the bid process;

(g)   along with our EoI, we have also enclosed information/documents as required in the Invitation for EoI; and

(h)   If any false information or record has been submitted by us, it will render us ineligible to participate in the process.

(i)   The Signatory to this EoI is duly authorised by the Board of _____ <<Name of the Entity>> to sign this EoI. (Kindly attach copy of authorization i.e. Board Resolution or Power of Attorney)

_____

Sincerely yours,

On behalf of (Insert name of the entity submitting the EOI)

Signature:

Name of Signatory:

Designation:

Company Seal/stamp

Enclosures:

- **Annexure A: Supporting documents to be attached with EoI**
- **Annexure B: Eligibility Criteria**
- **Annexure C: Section 29A of IBC**
- **Annexure D: Format of Undertaking**
- **Annexure E: Format of Confidentiality Undertaking**